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Annual General Meeting of Deutsche Beteiligungs AG, 2 June 2026

Proposal of the Board of Management for the appropriation of the net retained profit for the financial year 2025 (agenda item 2)

The Board of Management proposes that the net retained profit of Deutsche Beteiligungs AG amounting to 223,018,243.04 euros for the financial year 2025 be appropriated as follows:

Distribution of a dividend of 1.00 euro per each share entitled to a dividend, totalling	17,464,351.00 euros
Amount carried forward	205,553,892.04 euros
Net retained profit	223,018,243.04 euros

The proposed appropriation of profits reflects 1,340,641 treasury shares held by the Company on 27 February 2026 that do not carry dividend rights under section 71b of the German Stock Corporation Act (Aktiengesetz – AktG). Since DBAG's ongoing share buyback programme will result in the number of no-par value shares (*Stückaktien*) entitled to dividends changing until the day of the Annual General Meeting, an adjusted proposal will be put forward to the Annual General Meeting, providing for an unchanged dividend of 1.00 euro per dividend-bearing share and a corresponding distribution amount and profit carried forward.