

Annual General Meeting of Deutsche Beteiligungs AG  
Frankfurt am Main  
2 June 2026

Amended proposed resolution by the Board of Management and the Supervisory Board  
on agenda item 2  
(Resolution on the appropriation of net retained profits)

The resolution proposal by the Board of Management and the Supervisory Board on agenda item 2 (appropriation of net retained profit), as published in the Federal Gazette on 21 April 2026 in conjunction with the notice convening the Annual General Meeting, took into account 1,340,641 treasury shares held by the Company on 27 February 2026. As at the date of the Annual General Meeting on 2 June 2026, the number of treasury shares has increased and the Company now holds a total of 1,562,691 treasury shares. As treasury shares do not carry dividend rights under Section 71b of the German Stock Corporation Act (*AktG*), the number of no-par value shares (*Stückaktien*) entitled to dividends, among which the net retained profits are to be distributed, is reduced accordingly.

Against this background, as announced in the notice convening the Annual General Meeting, the Board of Management and the Supervisory Board have amended their proposed resolution on agenda item 2, published in the Federal Gazette on 21 April 2026, whilst maintaining the proposed dividend of €1.00 per share, as follows:

## 2. Resolution on the appropriation of retained profit

The Board of Management and the Supervisory Board propose that the net retained profit of Deutsche Beteiligungs AG amounting to 223,018,243.04 euros for the financial year 2025 be appropriated as follows:

Distribution of a dividend of 1.00 euro per each share entitled to dividend, totalling	17,242,301.00 euros
Amount carried forward	205,775,942.04 euros
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<b>Net retained profit</b>	<b>223,018,243.04 euros</b>

Entitlement to the dividend is due on the third working day after the Annual General Meeting, i.e. on 5 June 2026.

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