

Information pursuant to Section 125 (2) in conjunction with (5) of the German Stock Corporation Act (AktG), Art. 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

A. Specification of the message		
A1	Unique identifier of the event	8d3e3f8c8251f011b54300505696f23c
A2	Type of message	Notice of Annual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]]
B. Specification of the issuer		
B1	ISIN	DE000A1TNUT7
B2	Name of issuer	Deutsche Beteiligungs AG
C. Specification of the meeting		
C1	Date of the General Meeting	2 June 2026 [format pursuant to Implementing Regulation (EU) 2018/1212: 20260602]
C2	Time of the General Meeting	10:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 hrs UTC (Coordinated Universal Time)]
C3	Type of General Meeting	Annual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
C4	Location of the General Meeting	Radisson Blu Hotel Frankfurt Dow Jones ballroom Franklinstraße 65 60486 Frankfurt/Main Germany
C5	Record Date	Technical Record Date 26 May 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260526, 22:00 hrs UTC (Coordinated Universal Time)]

C6	Uniform Resource Locator (URL)	Website for the Annual General Meeting: https://www.dbag.com/agm-2026/
D. Participation in the general meeting - Personal participation on site		
D1	Method of participation by shareholder	Personal participation on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH]
D2	Issuer deadline for the notification of participation	Registration until 26 May 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260526, 22:00 hrs UTC (Coordinated Universal Time)]
D3	Issuer deadline for voting	2 June 2026, until the end of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260602, until the end of voting]
D. Participation in the general meeting - Voting by postal vote		
D1	Method of participation by shareholder	Exercise of voting right by postal vote [format pursuant to Implementing Regulation (EU) 2018/1212: EV]
D2	Issuer deadline for the notification of participation	Registration until 26 May 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260526, 22:00 hrs UTC (Coordinated Universal Time)]
D3	Issuer deadline for voting	1 June 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260601, 22:00 hrs UTC (Coordinated Universal Time)]
D. Participation in the general meeting - Authorising and issuing instructions to proxies nominated by the Company		
D1	Method of participation by shareholder	Authorising and issuing instructions to proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX]
D2	Issuer deadline for the notification of participation	Registration until 26 May 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260526, 22:00 hrs UTC (Coordinated Universal Time)]

D3	Issuer deadline for voting	<p>- By shareholder portal, e-mail, post or pursuant to section 67c AktG by intermediaries until 1 June 2026, 24:00 hrs (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260601, 22:00 hrs UTC (Coordinated Universal Time)]</p> <p>- in case of personal participation in the Annual General Meeting on 2 June 2026 until the start of voting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260602 until the start of voting]</p>
D. Participation in the general meeting - Authorising a third party as a proxy		
D1	Method of participation by shareholder	<p>Authorising a third party as a proxy</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX]</p>
D2	Issuer deadline for the notification of participation	<p>Registration until 26 May 2026, 24:00 hrs (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260526, 22:00 hrs UTC (Coordinated Universal Time)]</p>
D3	Issuer deadline for voting	<p>Exercise of voting rights by proxy</p> <p>Voting rights may be exercised by the proxy in the above-mentioned ways. The above-mentioned deadlines apply.</p>
E. Agenda		
E. Agenda - Agenda Item 1		
E1	Unique identifier of the agenda item	1
E2	Title of the agenda item	<p>Presentation of the confirmed financial statements of Deutsche Beteiligungs AG as at 31 December 2025, the approved consolidated financial statements as at 31 December 2025 and the combined management report of Deutsche Beteiligungs AG and the Group with an explanatory report by the Board of Management on disclosures pursuant to sections 289a, 315a of the German Commercial Code (Handelsgesetzbuch – HGB) and the report of the Supervisory Board for the financial year 2025</p>
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	n/a
E5	Alternative voting options	n/a
E. Agenda - Agenda Item 2		
E1	Unique identifier of the agenda item	2

E2	Title of the agenda item	Resolution on the appropriation of net retained profit
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 3		
E1	Unique identifier of the agenda item	3
E2	Title of the agenda item	Resolution on the formal approval of the Board of Management members for the financial year 2025
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 4		
E1	Unique identifier of the agenda item	4
E2	Title of the agenda item	Resolution on the formal approval of the Supervisory Board members for the financial year 2025
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 5		
E1	Unique identifier of the agenda item	5
E2	Title of the agenda item	Resolution on the approval of the remuneration report for the financial year 2025

E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/121: AV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 6		
E1	Unique identifier of the agenda item	6
E2	Title of the agenda item	Resolution on the approval of the adjusted system for the remuneration of the Board of Management members
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 7.1		
E1	Unique identifier of the agenda item	7.1
E2	Title of the agenda item	By-elections to the Supervisory Board - Herr Dustin Artz
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 7.2		
E1	Unique identifier of the agenda item	7.2
E2	Title of the agenda item	By-elections to the Supervisory Board - Herr Steffen Schmidt

E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 8		
E1	Unique identifier of the agenda item	8
E2	Title of the agenda item	Election of external auditors for the financial statements 2026 and for the review of the interim financial report
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 9		
E1	Unique identifier of the agenda item	9
E2	Title of the agenda item	Resolution to revoke the existing authorisation to purchase treasury shares and to create a new authorisation to purchase or use treasury shares and to exclude tender rights (in the event of purchases) and subscription rights (in the event of use)
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/agm-2026/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
F. Specification of the deadlines regarding the exercise of other shareholders rights		
F. Shareholders' rights - Motions to extend the agenda		

F1	Object of deadline	Motions to extend the agenda pursuant to section 122 (2) AktG
F2	Applicable issuer deadline	2 May 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260502, 22:00 hrs UTC (Coordinated Universal Time)]
F. Shareholders' rights - Counter-motions		
F1	Object of deadline	Counter-motions by shareholders pursuant to section 126 (1) AktG
F2	Applicable issuer deadline	18 May 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260518, 22:00 hrs UTC (Coordinated Universal Time)]
F. Shareholders' rights - Election proposals		
F1	Object of deadline	Election proposals by shareholders pursuant to section 127 AktG
F2	Applicable issuer deadline	18 May 2026, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260518, 22:00 hrs UTC (Coordinated Universal Time)]
F. Shareholders' rights - Right to information		
F1	Object of deadline	Right to information pursuant to section 131 (1) AktG
F2	Applicable issuer deadline	2 June 2026, during the Annual General Meeting in accordance with the instructions of the Chairman of the meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260602, during the Annual General Meeting in accordance with the instructions of the Chairman of the meeting]
F. Shareholders' rights – Objection		
F1	Object of deadline	Raising an objection against a resolution of the Annual General Meeting
F2	Applicable issuer deadline	2 June 2026, from the opening of the Annual General Meeting until the closure by the chairman of the meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260602, from the opening of the Annual General Meeting until the closure by the chairman of the meeting]