





**Notice to holders of the  
Deutsche Beteiligungs AG €100 million Convertible Bonds Due 2030  
(ISIN: DE000A383PU6) (the "Bonds")**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the "Terms and Conditions").*

Pursuant to the Terms and Conditions, notice is hereby given to Bondholders that, as a result of the Cash Dividend of €1.00 per Share approved by the annual general meeting on 2 June 2026, in accordance with §10(e)(ii), the Calculation Agent has determined that, effective 3 June 2026, the Conversion Price has been adjusted from €29.3457 to €28.1822.

Frankfurt/Main, 3 June 2026

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