

Deutsche Beteiligungs AG

Information pursuant to Section 125 (2) in conjunction with (5) of the German Stock Corporation Act (AktG), Art. 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

A. Specification of the message		
A1	Unique identifier of the event	3e82fee2c509ee118147005056888925
A2	Typ of the message	Notice of Extraordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer		
B1	ISIN	DE000A1TNUT7
B2	Name of issuer	Deutsche Beteiligungs AG
C. Specification for the meeting		
C1	Date of General Meeting	2 November 2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20231102]
C2	Time of General Meeting	10:00 hrs CET [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 hrs UTC (Coordinated Universal Time)]
C3	Type of General Meeting	Extraordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: XMET]
C4	Location of General Meeting	Radisson Blu Hotel Frankfurt Ballsaal Dow Jones Franklinstraße 65 60486 Frankfurt/Main Germany

C5	Record Date	Technical Record Date 26 October 2023, 24:00 hrs CEST, (22:00 hrs UTC (Coordinated Universal Time)) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231026]
C6	Uniform Resource Locator (URL)	Website for the Extraordinary General Meeting: https://www.dbag.com/eogm-2023/
D. Participation in the Extraordinary General Meeting - Personal participation on site		
D1	Method of participation by shareholder	Personal participation on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH]
D2	Issuer deadline for the notification of participation	Registration until 26 October 2023, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231026, 22:00 hrs UTC (Coordinated Universal Time)]
D3	Issuer deadline for voting	2 November 2023, until the end of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20231102 until the end of voting]
D. Participation in the Extraordinary General Meeting - Participation by postal vote		
D1	Method of participation by shareholder	Participation by postal vote. [format pursuant to Implementing Regulation (EU) 2018/1212: EV]
D2	Issuer deadline for the notification of participation	Registration until 26 October 2023, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231026, 22:00 hrs UTC (Coordinated Universal Time)]
D3	Issuer deadline for voting	1 November 2023, 24:00 hrs (CET) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231101, 23:00 hrs UTC (Coordinated Universal Time)]
D. Participation in the Extraordinary General Meeting - Authorising and issuing instructions to proxies nominated by the Company		
D1	Method of participation by shareholder	Authorising and issuing instructions to proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX]

D2	Issuer deadline for the notification of participation	Registration until 26 October 2023, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231026, 22:00 hrs UTC (Coordinated Universal Time)]
D3	Issuer deadline for voting	Exercise of voting rights by proxies nominated by the Company Voting rights may be exercised by the proxy in the above-mentioned ways. The above-mentioned deadlines apply.
D. Participation in the Extraordinary General Meeting - Authorising a third party as a proxy		
D1	Method of participation by shareholder	Authorising a third party as a proxy [format pursuant to Implementing Regulation (EU) 2018/1212: PX]
D2	Issuer deadline for the notification of participation	Registration until 26 October 2023, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20231026, 22:00 hrs UTC (Coordinated Universal Time)]
D3	Issuer deadline for voting	Exercise of voting rights by proxy Voting rights may be exercised by the proxy in the above-mentioned ways. The above-mentioned deadlines apply.
E. Agenda		
E. Agenda - Agenda Item 1		
E1	Unique identifier of the agenda item	1
E2	Title of the agenda item	Resolution on the change of the object of the company and corresponding amendments to the articles of association
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/eogm-2023/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda - Agenda Item 2		

E1	Unique identifier of the agenda item	2
E2	Title of the agenda item	By-election to the Supervisory Board - Dr Kathrin Köhling
E3	Uniform Resource Locator (URL) of the materials	https://www.dbag.com/eogm-2023/
E4	Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV]
E5	Alternative voting options	Vote in favour, vote against, abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB]
F. Specification of the deadlines regarding the exercise of other shareholder rights		
F. Shareholders' rights - Motions to extend the agenda		
F1	Object of deadline	Motions to extend the agenda pursuant to section 122 (2) AktG
F2	Applicable issuer deadline	2 October 2023, 24:00 hrs CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 20231002, 22:00 hrs UTC (Coordinated Universal Time)]
F. Shareholders' rights - Counter-motions		
F1	Object of deadline	Counter-motions by shareholders pursuant to section 126 (1) AktG
F2	Applicable issuer deadline	18 October 2023, 24:00 hrs CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 20231018, 22:00 hrs UTC (Coordinated Universal Time)]
F. Shareholders' rights - Election proposal		
F1	Object of deadline	Election proposal by shareholders pursuant to section 127 AktG
F2	Applicable issuer deadline	18 October 2023, 24:00 hrs CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 20231018, 22:00 hrs UTC (Coordinated Universal Time)]
F. Shareholders' rights - Right to information		
F1	Object of deadline	Right to information pursuant to section 131 (1) AktG

F2	Applicable issuer deadline	2 November 2023, 24:00 hrs CET from the opening of the Extraordinary General Meeting until the closing of the general debate [format pursuant to Implementing Regulation (EU) 2018/1212: 20231102, from the opening of the Extraordinary General Meeting until the closing of the general debate]
F. Shareholders' rights – Objection		
F1	Object of deadline	Raising an objection against a resolution of the Extraordinary General Meeting
F2	Applicable issuer deadline	2 November 2023, from the opening of the Extraordinary General Meeting until the closure by the chairman of the meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20231102 from the opening of the Extraordinary General Meeting until the closure by the chairman of the meeting]

Frankfurt/Main, 15 September 2023