

**Further information on shareholders' rights  
in accordance with sections 122 (2), 126 (1), 127, 131 (1) of the AktG**

**Extraordinary General Meeting of  
Deutsche Beteiligungs AG,  
Frankfurt/Main, 2 November 2023**

All time references are stated in Central European Time (CET), which is the time zone Germany is located in. In relation to Coordinated Universal Time (UTC), this corresponds to UTC = CET minus one hour.

**Motions to extend the agenda pursuant to section 122 (2) of the AktG**

In accordance with section 122 (2) of the AktG, shareholders whose combined shareholdings add up to one twentieth of the share capital, or to a proportional share of 500,000.00 euros, may demand that certain items be included in the agenda and communicated. Each new item to be added must be accompanied by an explanation or a proposal. The demand must be made to the Board of Management in writing and must reach the Company at least 30 days before the General Meeting (not counting the date of the General Meeting and the date of receipt), i.e., no later than

**Monday, 2 October 2023, 24:00 (CEST).**

Please send any such demands to the following address:

Deutsche Beteiligungs AG  
Board of Management  
Untermainanlage 1  
60329 Frankfurt/Main  
Germany

**Counter-motions and election proposals by shareholders pursuant to sections 126 (1) and 127 of the AktG**

Shareholders may send counter-motions to proposals made by the Board of Management and/or the Supervisory Board on a particular item of the agenda, as well as proposals for the election of Supervisory Board members and/or the appointment of auditors. In accordance with section 126 (1) of the AktG, the Company makes counter-motions and election proposals, including the shareholder's name, any reasons stated and any statement by the management, available on the Company's website at

<https://www.dbag.com/eogm-2023/>

if it receives such counter-motions, including any reasons stated, no later than 14 days prior to the General Meeting (with the date of the General Meeting and the date of receipt not being counted in calculating this period), i.e. by no later than

**Wednesday, 18 October 2023, 24:00 (CEST),**

at the following address:

Deutsche Beteiligungs AG  
Untermainanlage 1  
60329 Frankfurt/Main  
Germany

E-mail: [hauptversammlung@dbag.de](mailto:hauptversammlung@dbag.de)

Any motions addressed in a different manner will not be taken into consideration. The procedures pursuant to section 127 of the AktG stated above apply accordingly to shareholder proposals for the election of Supervisory Board members and/or the appointment of auditors.

The Company may decide not to publish a counter-motion, subject to the provisions of section 126 (2) of the AktG; for instance, because a counter-motion would cause a resolution by the General Meeting to infringe statutory provisions or the Articles of Association. The reasons for a counter-motion (or an election proposal, if reasons are provided) need not be made available if they are more than 5,000 characters long. Furthermore, the Company is entitled to refrain from publishing election proposals by shareholders, except in the instances stated in section 126 (2) of the AktG, if the proposals do not include the nominee's name, profession and place of residence. In addition, nominations for elections to the Supervisory Board need not be published if the nomination does not contain information concerning offices held in other statutory supervisory boards.

Please note that even those counter-motions and nominations submitted to the Company in good time will only be taken into consideration if they are made or presented orally during the General Meeting. The right of every shareholder to table counter-motions regarding each item of the agenda or submit nominations at the General Meeting without having sent them to the Company previously shall remain unaffected.

### **Right to disclosure pursuant to section 131 (1) of the AktG**

Section 131 (1) of the AktG stipulates that the Board of Management is to provide information about matters concerning the Company to all shareholders making an oral request at the General Meeting, to the extent that the information is necessary for the proper assessment of an agenda item.

The Board of Management is entitled to refrain from answering certain questions for reasons stated in § 131 (3) of the AktG; for example, if the information, when adjudged applying prudent business judgement, is suited to cause a greater than insignificant disadvantage to the Company or an affiliated company. In accordance with Article 16 (3) of the Articles of Association, the person chairing the meeting may reasonably limit the shareholders' right to

speak and ask questions. In particular, the chairperson is authorised, at the beginning of or during the General Meeting, to set a time limit for the entire General Meeting, for individual agenda items or for individual speakers or questioners.

### **Further comments and information on the Company's website**

The information as per section 124a of the AktG regarding the General Meeting is available to shareholders on the Company's website at

<https://www.dbag.com/eogm-2023/>

If required, information and documentation to be made available will also be available for inspection during the General Meeting. The voting results will be published on the same webpage following the General Meeting.

Further explanations regarding shareholder rights under sections 122 (2), 126 (1), 127 and 131 (1) of the AktG are also available on the Company's website shown above.

### **Broadcasting of the General Meeting**

As per the authority in Article 16 (4) of our Articles of Association, we intend to audio and video stream the entire General Meeting on the internet, thus making it public.

### **Total number of shares and voting rights at the time of convening the General Meeting**

The Company's share capital at the time of convening the General Meeting amounts to 66,733,328.76 euros, divided into 18,804,992 shares, which all have the same voting and dividend rights and each entitle the holder to one vote. At the time of convening the General Meeting, the total number of shares and voting rights therefore amounts to 18,804,992.

### **Hygiene and infection protection policy**

At the time of convening this General Meeting, COVID-19 infection levels are not triggering any specific restrictive provisions to prevent infections; in particular, access to the General Meeting is not limited to persons providing proof of either full vaccination, recovery or a negative test. However, infection levels and corresponding provisions may change by the date of the General Meeting. Please refer to the Company's website at

<https://www.dbag.com/eogm-2023/>

for the provisions currently in place and for any further details on infection protection in the context of the General Meeting.

Frankfurt/Main, September 2023

Deutsche Beteiligungs AG

The Board of Management