

**Recommendation by the Board of Management
and the Supervisory Board on the appropriation
of the retained profit of Deutsche Beteiligungs
AG**

The Board of Management and the Supervisory Board propose that the net retained profit of Deutsche Beteiligungs AG amounting to 224,621,994.07 euros for the financial year 2021/2022 be appropriated as follows:

Distribution of a dividend of 0.80 euros per each share entitled to a dividend, totalling	15,043,993.60 euros
Amounts carried forward	209,578,000.47 euros
Net retained profit	224,621,994.07 euros

Entitlement to the dividend is due on the third working day after the Annual General Meeting, i.e. on 3 March 2023.

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