

# Deutsche Beteiligungs AG

Frankfurt am Main

ISIN: DE000A1TNUT / German Securities ID: A1TNUT

## **Notification under section 49 (1) sentence 1 no. 2 of the German Securities Trading Act (WpHG)**

### **Publication of an announcement pursuant to section 221 (2) sentence 3 of the German Public Limited Companies Act (AktG)**

#### **(Passing of a resolution on the creation of an authorisation to issue bonds cum warrants and/or convertible bonds, including the option of excluding the subscription right, and to create new Conditional Capital 2022/I)**

By way of a resolution adopted by Deutsche Beteiligungs AG's Annual General Meeting on 17 February 2022, the Board of Management is authorised, subject to Supervisory Board approval, to issue by 16 February 2027, on one or more occasions, bearer or registered bonds cum warrants and/or convertible bonds (collectively the "Bonds"), with a limited or unlimited term, having a total nominal value of up to 210,000,000.00 euros, and to grant or impose, as the case may be, option or conversion rights or option or conversion obligations with regard to the Company's no-par value registered shares, having a proportionate interest in the share capital of up to 13,346,664.34 euros in total, to or on the Bond holders or Bond creditors in accordance with the terms and conditions for bonds cum warrants or convertible bonds. Said Bonds may be issued against cash contribution. In principle, the shareholders shall be entitled to subscription rights with regard to the Bonds. However, the Board of Management has been authorised, subject to Supervisory approval, to exclude shareholders' subscription rights in certain instances in accordance with the further provisions in agenda item no. 7, which was published in the German Federal Gazette (*Bundesanzeiger*) as part of the invitation to the Annual General Meeting on 17 February 2022. The authorising resolution will be deposited with the commercial register at the Frankfurt/Main Local Court (*Amtsgericht Frankfurt am Main*).

To the extent that it has not been utilised, the Board of Management's authorisation to issue Bonds and to exclude subscription rights resolved upon by the Annual General

Meeting of 22 February 2017 under agenda item no. 7, at that time, has been revoked with effect from the time of the authorisation of 17 February 2022 entering into force.

The Annual General Meeting of Deutsche Beteiligungs AG on 17 February 2022 furthermore resolved to conditionally increase the share capital by up to 13,346,664.34 euros through the issuance of up to 3,760,998 new no-par registered shares (Conditional Capital 2022/I) in order to grant new no-par registered shares to the holders or creditors of Bonds issued on the basis of the authorising resolution. The conditional capital increase will only be executed insofar as holders or creditors of bonds cum warrants and/or convertible bonds exercise their option or conversion rights or fulfil their option/conversion obligation, or to the extent that the Company or the Group company issuing the Bond exercises an option to service the entitlements by delivering shares in the Company instead of a cash settlement (in whole or in part), and insofar as, in each case, cash compensation is not granted and treasury shares or shares from authorised capital or shares of another listed company are not used for servicing. Said resolution has not yet been entered into the commercial register.

The full wording of the new Conditional Capital 2022/I and the authorisation is contained in agenda item no. 7 of the agenda of Deutsche Beteiligungs AG's Annual General Meeting published in the German Federal Gazette on 6 January 2022.

Frankfurt/Main, February 2022

Deutsche Beteiligungs AG

The Board of Management