

Data protection information for shareholders of Deutsche Beteiligungs AG

This document provides you, as a shareholder, with information on the processing of your personal data by Deutsche Beteiligungs AG, Börsenstrasse 1, 60313 Frankfurt am Main, Germany (hereinafter referred to as “we” or “DBAG”) and the rights that you have under the applicable data protection legislation.

1. Who is responsible for data processing?

The controller responsible for data processing is Deutsche Beteiligungs AG, Börsenstrasse 1, 60313 Frankfurt am Main, Germany, telephone: +49 69 95787-01, email: datenschutz@dbag.de.

2. For what purposes and on what legal basis is your data processed?

We process your personal data in accordance with the EU General Data Protection Regulation (GDPR), the German Federal Data Protection Act (BDSG), the German Stock Corporation Act (AktG) and all other relevant legal provisions.

Shares in DBAG are no-par value registered shares. § 67 AktG states that registered shares like these have to be entered in the company’s share register, including the shareholder’s name, date of birth and address, as well as the number of shares held. Shareholders are obliged to provide the company with this information as a general rule. If you do not wish to make this information available, then you cannot be entered in the share register and you cannot exercise your rights as a shareholder.

The credit institutions involved in the purchase, safekeeping or sale of your DBAG shares pass this information, as well as other information required for the purposes of managing the share register (nationality, gender and submitting bank) to the share register on a regular basis. This is done via Clearstream Banking Frankfurt, Germany, which assumes responsibility for the technical settlement of securities transactions and the safekeeping of the shares for credit institutions in its capacity as the central depository.

DBAG only uses your personal data for the purposes set out in the Stock Corporation Act. These include, in particular, the management of the share register, communication with shareholders and the organisation of Annual Meetings.

In connection with the Annual Meeting, DBAG processes your personal data in order to handle the processes involved in shareholder registration for, and participation in, the Annual Meeting (e.g. checking their eligibility to participate) and to allow shareholders to exercise their rights at the Annual Meeting (including the granting/issuing, revocation and substantiation of proxies and instructions). If you do not provide this data, you cannot participate in the Annual Meeting and you cannot exercise voting rights or other rights relating to the Annual Meeting either. This includes the following processing operations:

When shareholders register for the Annual Meeting, DBAG processes the required data that is stored in the share register and the data provided by the shareholders/by their custodian bank for this purpose (in particular first name and surname, place of residence or address, number of shares, class of shares, entrance ticket number and type of ownership).

If shareholders wish to participate in the Annual Meeting through a proxy, then DBAG processes the personal data concerning the shareholder as specified in the proxy document, as well as the first name and surname and the place of residence or address of the proxy. If proxies are granted and instructions issued to one of the proxies nominated by DBAG, then the instructions issued will also be processed and the proxy document will be retained by the company in a verifiable form for a period of three years.

At the Annual Meeting, a list of participants will be kept in accordance with § 129 AktG, including the following personal data: entrance ticket number, first name and surname, and place of residence of the shareholder attending/being represented and, where appropriate, the same details concerning his/her proxy, number of shares, class of shares, number of voting rights and type of ownership.

If a shareholder requests that items be added to the agenda, then, provided that the corresponding requirements under stock corporation law are met, DBAG will publish these agenda items including the shareholder's name. DBAG will also publish counter-motions and election nominations put forward by shareholders on the DBAG website including the shareholder's name, provided that the corresponding requirements under stock corporation law are met (§§ 122 (2), 126 (1), 127 AktG).

In addition, your personal data may also be used to fulfil further statutory obligations, such as regulatory requirements and retention obligations under the stock corporation, commercial and tax law.

The legal basis for the processing of your personal data is the Stock Corporation Act in conjunction with Article 6 (1c) and (4) GDPR.

In certain cases, DBAG also processes your data to safeguard DBAG's legitimate interests pursuant to Article 6 (1f) GDPR. This refers to scenarios

involving capital increases, for example, in which individual shareholders have to be excluded from the information on subscription offers due to their nationality or place of residence in order to comply with the securities trading provisions in the countries in question. We also use your personal data to prepare internal statistics (e.g. to show shareholder development, the number of transactions or to create overviews of the biggest shareholders).

If we intend to use your personal data for another purpose, you will be informed in advance in accordance with the statutory provisions.

3. To what categories of recipients could your data be disseminated?

The section below provides you with information on the categories of recipients that we disseminate your personal data to:

External service providers: We use external service providers for the management and technical administration of the share register and for the organisation of the Annual Meeting. These service providers process your personal data based on our instructions in accordance with Article 28 GDPR.

Shareholders/third parties: Based on their statutory right to consult the list of participants at the Annual Meeting, shareholders can access the data concerning you that is stored in the list of participants for a period of up to two years after the Annual Meeting. The list of participants is also made available to all participants at the Annual Meeting. Your personal data is also published in line with the statutory provisions in connection with requests to supplement the agenda, counter-motions and alternative election nominations that are subject to a publication requirement.

Additional recipients: Statutory provisions may oblige us to transmit your personal data to additional recipients, such as authorities and courts (for example when voting rights notifications are published under the provisions of the German Securities Trading Act (WpHG) or in connection with notifications sent to authorities in order to fulfil statutory notification requirements).

4. How long will your personal data be stored?

In general, your personal data is erased or rendered anonymous as soon as it is no longer required for the purposes set out above and provided that we are not obliged to continue to store it based on statutory evidentiary and retention obligations. These evidentiary and retention obligations can arise, inter alia, from the German Commercial Code (HGB), the German Fiscal Code (AO) and the German Money Laundering Act (GwG). The retention period for the data collected in connection with Annual Meetings is generally three (3) years. The data stored in the share register is generally retained for a period of ten (10) years following the sale of the shares. Over and above this, DBAG only retains personal data if it has to do so in connection with claims asserted against DBAG (statutory retention period of up to 30 years).

5. Do we transmit personal data to countries outside of Europe?

We do not transmit your personal data to countries outside of Europe.

6. Do we use automated decision-making in individual cases (including profiling)?

We do not use any entirely automated decision-making processes or profiling pursuant to Article 22 GDPR.

7. What are your rights?

Within the context of the statutory requirements, you have the following rights regarding the processing of your personal data:

- Right of access to the data concerning you stored by DBAG (Article 15 GDPR);
- Right to the rectification of incorrect data stored on you (Article 16 GDPR);
- Right to the erasure of your data, in particular if it is no longer required for the purposes for which it was originally collected (Article 17 GDPR);
- Right to the restriction of processing (blocking), in particular if the processing of your data is unlawful or if you dispute the accuracy of the data (Article 18 GDPR);
- Right to object to the processing of your data if the data is processed to safeguard the Company's legitimate interests (Article 21 GDPR);
- Right to lodge a complaint: If you wish to lodge a complaint regarding the processing of your personal data, you can contact our data protection officer using the contact details set out below. Irrespective of the above, you have the right to lodge a complaint with the responsible data protection authority.

Data protection officer of Deutsche Beteiligungs AG

Börsenstrasse 1

60313 Frankfurt am Main

Germany

Telephone: +49 69 95787-01

Fax: +49 69 95787-199

Email: datenschutz@dbag.de

The data protection authority responsible for DBAG is:

The Commissioner for Data Protection of the Federal State of Hesse

Gustav-Stresemann-Ring 1

65189 Wiesbaden/Postfach 31 63

65021 Wiesbaden

Germany

<https://www.datenschutz.hessen.de/kontakt>